

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF OREGON

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>McMullen Construction, LLC</u>		
2. All other names debtor used in the last 8 years	<u>FDBA McMullen Development, LLC</u> Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>82-1219306</u>		
4. Debtor's address	Principal place of business <u>4730 Liberty Rd. S Salem, OR 97302</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business <u>PO Box 3245 Salem, OR 97302</u> P.O. Box, Number, Street, City, State & ZIP Code	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

7. Describe debtor's business A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2361

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- No.
- Yes.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor **McMullen Construction, LLC**
Name _____

Case number (if known) _____

- 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**
- No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

- 11. Why is the case filed in this district?** Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

- 15. Estimated Assets**

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

- 16. Estimated liabilities**

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor

McMullen Construction, LLC

Name

Case number (*if known*)

\$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

McMullen Construction, LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 5, 2024

MM / DD / YYYY

X /s/ Brendan McMullen

Signature of authorized representative of debtor

Brendan McMullen

Printed name

Title Member

18. Signature of attorney

X /s/ Keith D. Karnes

Signature of attorney for debtor

Date **March 5, 2024**

MM / DD / YYYY

Keith D. Karnes

Printed name

Rank & Karnes Law PC

Firm name

**2701 12th St. SE
Salem, OR 97302**

Number, Street, City, State & ZIP Code

Contact phone 503.385.8888

Email address kevin@rankkarneslaw.com

033521 OR

Bar number and State

United States Bankruptcy Court
District of Oregon

In re **McMullen Construction, LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ 8,080.00
Prior to the filing of this statement I have received	\$ 8,080.00
Balance Due	\$ 0.00

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 5, 2024

Date

/s/ Keith D. Karnes

Keith D. Karnes

Signature of Attorney

Rank & Karnes Law PC

2701 12th St. SE

Salem, OR 97302

503.385.8888 Fax: 503.385.8899

Keith@rankkarneslaw.com

Name of law firm

Fill in this information to identify the case:

Debtor name McMullen Construction, LLC

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 5, 2024

X /s/ Brendan McMullen

Signature of individual signing on behalf of debtor

Brendan McMullen

Printed name

Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **McMullen Construction, LLC**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known): _____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AWHR, LLC c/o Santiam Escrow 216 E Virginia St Stayton, OR 97383		5410 Sunnyside Rd SE Salem, OR 97306		\$580,000.00	\$550,000.00	\$40,147.81
Black Butte Ranch PO Box 8000 Sisters, OR 97759			Disputed			\$19,329.26
Blue Star Holdings, LLC c/o Santiam Escrow 216 E Virginia St Stayton, OR 97383		520 NW 30th St. Corvallis, OR 97330		\$250,000.00	\$250,000.00	\$7,189.53
Capital One PO Box 60519 City of Industry, CA 91716-0519						\$2,116.84
City of Salem 555 Liberty St SE #230 Salem, OR 97301						\$11,016.00
Crisp Properties, LLC 3411 SE Barba St. Milwaukie, OR 97222	dan.crisp@comcast.net	Kingwood Vista Blk 3 - Lot 1		\$390,000.00	\$360,000.00	\$32,001.37
Department of Consumer Business PO Box 14610 Salem, OR 97309			Unliquidated Disputed			\$80,084.00
ODR-Bankruptcy c/o Bankruptcy Unit 955 Center Street NE, Room 353 Salem, OR 97301-2555		Kingwood Vista Blk 3 - Lot 22		\$30,122.00	\$150,000.00	\$5,317.66

Debtor McMullen Construction, LLC
Name _____

Case number (*if known*) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pacific Yeti, LLC c/o Santiam Escrow 216 E Virginia St Stayton, OR 97383		969 Morningside St. SE Salem, OR 97302		\$490,000.00	\$453,000.00	\$45,643.70

Fill in this information to identify the case:

Debtor name **McMullen Construction, LLC**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ **5,485,000.00**

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ **18,674.85**

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ **5,503,674.85**

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **5,161,411.22**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **112,546.10**

4. Total liabilities

Lines 2 + 3a + 3b

\$ **5,273,957.32**

Fill in this information to identify the case:

Debtor name **McMullen Construction, LLC**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. US Bank	Checking	0987	\$465.43
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3.2. US Bank	Checking	4110	\$284.42
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4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$749.85

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Security Deposits (Various Tenants)	\$3,575.00
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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Debtor **McMullen Construction, LLC**
Name _____

Case number (*If known*) _____

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$3,575.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	10,000.00	-	0.00	=	\$10,000.00
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$10,000.00

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

Used Doors and Sinks

Unknown

Liquidation

\$200.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$200.00

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value _____

Valuation method _____

Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Debtor McMullen Construction, LLC _____ Case number (*If known*) _____
Name _____

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Chairs and desk	<u>Unknown</u>	<u>Liquidation</u>	<u>\$250.00</u>
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software computers and printer	<u>Unknown</u>	<u>Liquidation</u>	<u>\$400.00</u>
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			<u>\$650.00</u>
44.	Is a depreciation schedule available for any of the property listed in Part 7?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>Dump Trailer</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$3,500.00</u>

Debtor	McMullen Construction, LLC	Case number (<i>If known</i>)		
	Name			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
51.	Total of Part 8.	\$3,500.00		
	Add lines 47 through 50. Copy the total to line 87.			
52.	Is a depreciation schedule available for any of the property listed in Part 8?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 9: Real property				
54.	Does the debtor own or lease any real property?			
	<input type="checkbox"/> No. Go to Part 10. <input checked="" type="checkbox"/> Yes Fill in the information below.			
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest			
Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).				
55.1. <u>520 N Main St.</u> <u>Independence, OR</u> <u>97351</u>	<u>Fee Simple</u> <u>Subject to</u> <u>Trust Deed</u>	<u>Unknown</u>	<u>Appraisal</u>	<u>\$322,000.00</u>
55.2. <u>Kingwood Vista Blk 3 - Lot 1</u>	<u>Fee Simple</u> <u>Subject to</u> <u>Trust Deed</u>	<u>Unknown</u>	<u>Tax records</u>	<u>\$360,000.00</u>
55.3. <u>Kingwood Vista Blk 3 - Lot 22</u>	<u>Fee Simple</u> <u>Subject to</u> <u>Trust Deed</u>	<u>Unknown</u>	<u>Tax records</u>	<u>\$150,000.00</u>
55.4. <u>1505 Bonnie Way NW</u> <u>Salem, OR 97304</u>	<u>Fee Simple</u> <u>Subject to</u> <u>Trust Deed</u>	<u>Unknown</u>	<u>Appraisal</u>	<u>\$650,000.00</u>
55.5. <u>Cameo Lot</u>	<u>Fee Simple</u> <u>Subject to</u> <u>Trust Deed</u>	<u>Unknown</u>	<u>Tax records</u>	<u>\$100,000.00</u>

Debtor McMullen Construction, LLC _____ Case number (*If known*) _____
Name _____

55.6.	<u>969 Morningside St. SE Salem, OR 97302</u>	<u>Fee Simple Subject to Trust Deed</u>	<u>Unknown</u>	<u>Appraisal</u>	<u>\$453,000.00</u>
55.7.	<u>5410 Sunnyside Rd SE Salem, OR 97306</u>	<u>Fee Simple Subject to Trust Deed</u>	<u>Unknown</u>	<u>Tax records</u>	<u>\$550,000.00</u>
55.8.	<u>3392 Sunnyview Rd NE Salem, OR 97301</u>	<u>Fee Simple Subject to Trust Deed</u>	<u>Unknown</u>	<u>Appraisal</u>	<u>\$550,000.00</u>
55.9.	<u>70239 Hylesium Sisters, OR 97759</u>	<u>Fee Simple Subject to Trust Deed</u>	<u>Unknown</u>	<u>Tax records</u>	<u>\$1,500,000.00</u>
55.10	<u>520 NW 30th St. Corvallis, OR 97330</u>	<u>Fee Simple Subject to Trust Deed</u>	<u>Unknown</u>	<u>Tax records</u>	<u>\$250,000.00</u>
55.11	<u>526 NW 30th St. Corvallis, OR 97330</u>	<u>Fee Simple Subject to Trust Deed</u>	<u>Unknown</u>	<u>Tax records</u>	<u>\$300,000.00</u>
55.12	<u>536 NW 30th St. Corvallis, OR 97330</u>	<u>Fee Simple Subject to Trust Deed</u>	<u>Unknown</u>	<u>Appraisal</u>	<u>\$300,000.00</u>

56. **Total of Part 9.**

\$5,485,000.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor McMullen Construction, LLC _____ Case number (*If known*) _____
Name _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$749.85	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$3,575.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$10,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$200.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$650.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$3,500.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$5,485,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$18,674.85	+ 91b. \$5,485,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$5,503,674.85

Fill in this information to identify the case:

Debtor name **McMullen Construction, LLC**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 AWHR, LLC Creditor's Name c/o Santiam Escrow 216 E Virginia St Stayton, OR 97383 Creditor's mailing address	Describe debtor's property that is subject to a lien 5410 Sunnyside Rd SE Salem, OR 97306	\$580,000.00 \$550,000.00
Creditor's email address, if known Date debt was incurred April 2019 Last 4 digits of account number	Describe the lien Trust Deed Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Marion County Tax Assessor 2. AWHR, LLC		
2.2 Benton County Assessor Creditor's Name 4500 SW Research Way Corvallis, OR 97333 Creditor's mailing address	Describe debtor's property that is subject to a lien 520 NW 30th St. Corvallis, OR 97330	\$7,189.53 \$250,000.00
Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	

Debtor McMullen Construction, LLC _____ Case number (if known) _____

Name

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

1. Benton County Assessor
2. Blue Star Holdings, LLC

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.3 Benton County Assessor

Creditor's Name

4500 SW Research Way
Corvallis, OR 97333

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$6,649.87

\$300,000.00

526 NW 30th St.
Corvallis, OR 97330

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Check all that apply

- Contingent
- Unliquidated
- Disputed

1. Benton County Assessor
2. BTL Enterprises, LLC

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.4 Benton County Assessor

Creditor's Name

4500 SW Research Way
Corvallis, OR 97333

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$6,917.82

\$300,000.00

536 NW 30th St.
Corvallis, OR 97330

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Check all that apply

- Contingent
- Unliquidated
- Disputed

1. Benton County Assessor
2. Santiam Escrow

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.5 Blue Star Holdings, LLC

Creditor's Name

c/o Santiam Escrow
216 E Virginia St
Stayton, OR 97383

Describe debtor's property that is subject to a lien

\$250,000.00

\$250,000.00

520 NW 30th St.
Corvallis, OR 97330

Debtor **McMullen Construction, LLC**

Case number (if known) _____

Name _____

Creditor's mailing address _____

Describe the lien**Deed of Trust**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred _____

May 2021

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.2****As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed**2.6 BTL Enterprises, LLC**

Creditor's Name _____

**c/o Santiam Escrow
216 E Virginia St
Stayton, OR 97383**

Creditor's mailing address _____

Describe debtor's property that is subject to a lien

\$250,000.00**\$300,000.00****526 NW 30th St.****Corvallis, OR 97330****Describe the lien****Deed of Trust**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred _____

May 2021

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.3****As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed**2.7 Charlie Springer**

Creditor's Name _____

**c/o FCI Lender
PO Box 27370
Anaheim, CA 92809**

Creditor's mailing address _____

Describe debtor's property that is subject to a lien

\$550,000.00**\$650,000.00****1505 Bonnie Way NW****Salem, OR 97304****Describe the lien****Trust Deed**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred _____

7/20/2021

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor McMullen Construction, LLC _____ Case number (if known) _____

Name _____

No

Yes. Specify each creditor, including this creditor and its relative priority.

- Contingent
- Unliquidated
- Disputed

1. Polk County Tax & Finance Office

2. Charlie Springer

2.8 Crisp Properties, LLC _____ **\$275,000.00** _____ **\$322,000.00**

Creditor's Name _____

**3411 SE Barba St.
Milwaukie, OR 97222**

Creditor's mailing address _____

dan.crisp@comcast.net

Creditor's email address, if known _____

Date debt was incurred

8/17/2021

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

1. Polk County Tax & Finance Office

2. Crisp Properties, LLC

2.9 Crisp Properties, LLC _____ **\$390,000.00** _____ **\$360,000.00**

Creditor's Name _____

**3411 SE Barba St.
Milwaukie, OR 97222**

Creditor's mailing address _____

dan.crisp@comcast.net

Creditor's email address, if known _____

Date debt was incurred

1/3/2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

1. Polk County Tax & Finance Office

2. Crisp Properties, LLC

2.1 Crisp Properties, LLC _____ **\$0.00** _____ **\$150,000.00**

Describe debtor's property that is subject to a lien

Debtor	McMullen Construction, LLC	Case number (if known)
Name		
Creditor's Name	Kingwood Vista Blk 3 - Lot 22	
3411 SE Barba St. Milwaukie, OR 97222		
Creditor's mailing address		
Creditor's email address, if known		
Date debt was incurred		
1/3/2023		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Polk County Tax & Finance Office 2. Crisp Properties, LLC 3. IRS 4. ODR-Bankruptcy		
As of the petition filing date, the claim is:		
Check all that apply		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.1 1	Deschutes County Assessor	Describe debtor's property that is subject to a lien
Creditor's Name		\$15,464.89
1300 NW Wall St Bend, OR 97701		\$1,500,000.00
Creditor's mailing address		
Creditor's email address, if known		
Date debt was incurred		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Deschutes County Assessor 2. Fay Servicing LLC		
As of the petition filing date, the claim is:		
Check all that apply		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.1 2	Fay Servicing LLC	Describe debtor's property that is subject to a lien
Creditor's Name		\$1,400,000.00
Registered Agent Solutions, Inc. RA 8130 SW Beaverton-Hillsdale Hwy Portland, OR 97225		\$1,500,000.00
Creditor's mailing address		
Describe the lien		

Debtor McMullen Construction, LLC Case number (if known) _____

Name _____

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.11

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

2.1
3

IRS

Creditor's Name _____

**Central Insolvency
Operation
PO Box 7317
Philadelphia, PA
19101-0326**

Creditor's mailing address _____

Describe debtor's property that is subject to a lien _____

\$124,926.00

\$150,000.00

Kingwood Vista Blk 3 - Lot 22

Describe the lien _____

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.10

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1
4

**Joven Garcia and Glenn
Weber, Trustees**

Creditor's Name _____

**c/o Santiam Escrow
216 E Virginia St
Stayton, OR 97383**

Creditor's mailing address _____

Describe debtor's property that is subject to a lien _____

\$70,000.00

\$100,000.00

Cameo Lot

Describe the lien _____

Trust Deed

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **McMullen Construction, LLC**

Case number (if known) _____

Name _____

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

1. Polk County Tax & Finance Office
2. Joven Garcia and Glenn Weber, Trustees

2.1 **Marion County Tax Assessor**

Creditor's Name _____

c/o Tom Rohlfing
555 Court St. NE, #2233
Salem, OR 97301

Creditor's mailing address _____

Describe debtor's property that is subject to a lien

969 Morningside St. SE
Salem, OR 97302

\$8,643.70**\$453,000.00**

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

1. Marion County Tax Assessor
2. Pacific Yeti, LLC

2.1 **Marion County Tax Assessor**

Creditor's Name _____

PO Box 14500
Salem, OR 97309

Creditor's mailing address _____

Describe debtor's property that is subject to a lien

5410 Sunnyside Rd SE
Salem, OR 97306

\$10,147.81**\$550,000.00**

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.1 **Marion County Tax Assessor**

Describe debtor's property that is subject to a lien

\$6,793.14**\$550,000.00**

Debtor	McMullen Construction, LLC	Case number (if known)
Name		
Creditor's Name	3392 Sunnyview Rd NE Salem, OR 97301	
PO Box 14500 Salem, OR 97309		
Creditor's mailing address		
Describe the lien		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:	
Check all that apply		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.1 8	ODR-Bankruptcy	
Creditor's Name	Describe debtor's property that is subject to a lien	
c/o Bankruptcy Unit 955 Center Street NE, Room 353 Salem, OR 97301-2555	Kingwood Vista Blk 3 - Lot 22	
Creditor's mailing address	\$30,122.00 \$150,000.00	
Describe the lien		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:	
Check all that apply		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.1 9	Specified on line 2.10	
Creditor's Name	Describe debtor's property that is subject to a lien	
c/o Santiam Escrow 216 E Virginia St Stayton, OR 97383	969 Morningside St. SE Salem, OR 97302	
Creditor's mailing address	\$490,000.00 \$453,000.00	
Describe the lien		
Trust Deed		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
Date debt was incurred		

Debtor McMullen Construction, LLC
Name _____

Case number (if known) _____

Sept. 2020
Last 4 digits of account number

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.15

As of the petition filing date, the claim is:
Check all that apply

- Contingent
 Unliquidated
 Disputed

2.2 Pacific Yeti, LLC \$420,000.00 \$550,000.00

Creditor's Name

**c/o Santiam Escrow
216 E Virginia St
Stayton, OR 97383**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**3392 Sunnyview Rd NE
Salem, OR 97301**

Describe the lien

Trust Deed

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Dec 2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.17

As of the petition filing date, the claim is:
Check all that apply

- Contingent
 Unliquidated
 Disputed

2.2 Polk County Tax & Finance Office \$3,990.03 \$322,000.00

Creditor's Name

**850 Main St.
Dallas, OR 97338**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**520 N Main St.
Independence, OR 97351**

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.8

As of the petition filing date, the claim is:
Check all that apply

- Contingent
 Unliquidated
 Disputed

2.2 Polk County Tax & Finance Office \$2,001.37 \$360,000.00

Debtor McMullen Construction, LLC _____ Case number (if known) _____

Name _____

Creditor's Name _____

**850 Main St.
Dallas, OR 97338**

Creditor's mailing address _____

Kingwood Vista Blk 3 - Lot 1

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.9

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.2 **3 Polk County Tax & Finance Office**

Creditor's Name _____

**850 Main St.
Dallas, OR 97338**

Creditor's mailing address _____

Describe debtor's property that is subject to a lien

\$269.66

\$150,000.00

Kingwood Vista Blk 3 - Lot 22

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.10

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.2 **4 Polk County Tax & Finance Office**

Creditor's Name _____

**850 Main St.
Dallas, OR 97338**

Creditor's mailing address _____

Describe debtor's property that is subject to a lien

\$22,045.40

\$650,000.00

**1505 Bonnie Way NW
Salem, OR 97304**

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Debtor **McMullen Construction, LLC** _____ Case number (if known) _____

Name

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.7

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.2 **Polk County Tax & Finance Office** \$1,250.00 \$100,000.00
5 Creditor's Name

**850 Main St.
Dallas, OR 97338**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Cameo Lot

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.14

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.2 **Santiam Escrow** \$240,000.00 \$300,000.00
6 Creditor's Name

**216 E Virginia St
Stayton, OR 97383**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**536 NW 30th St.
Corvallis, OR 97330**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

May 2021

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.4

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$5,161,411.2
2

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Debtor **McMullen Construction, LLC**

Case number (if known) _____

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Alan Huster, Manager
1734 NW Gibson Way
Albany, OR 97321

Line 2.1

Davis Hearn Anderson & Selvig
515 E Main St.
Ashland, OR 97520

Line 2.5

Quality Loan Service Corporation
108 1st Ave. S. Ste. 450
Seattle, WA 98104

Line 2.12

Rebecca Fowler, Member
309 Kent St.
Ashland, OR 97520

Line 2.5

Robert Smith, Member
555 Freemand Rd. #262
Central Point, OR 97502

Line 2.19

Ted Lashley, Manager
36732 Bourbon Ridge Lane
Lebanon, OR 97355

Line 2.6

Tomasi Bragar Dubay
121 SW Morrison St. Ste. 1850
Portland, OR 97204

Line 2.14

Tomasi Bragar Dubay
121 SW Morrison St. Ste. 1850
Portland, OR 97204

Line 2.19

Tomasi Bragar Dubay
121 SW Morrison St. Ste. 1850
Portland, OR 97204

Line 2.20

Tomasi Bragar Dubay
121 SW Morrison St. Ste. 1850
Portland, OR 97204

Line 2.6

Weatherford Tompson
130 W 1st Ave.
Albany, OR 97321

Line 2.1

Fill in this information to identify the case:

Debtor name **McMullen Construction, LLC**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Black Butte Ranch PO Box 8000 Sisters, OR 97759 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,329.26
3.2	Nonpriority creditor's name and mailing address Capital One PO Box 60519 City of Industry, CA 91716-0519 Date(s) debt was incurred _____ Last 4 digits of account number <u>2456</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,116.84
3.3	Nonpriority creditor's name and mailing address City of Salem 555 Liberty St SE #230 Salem, OR 97301 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,016.00
3.4	Nonpriority creditor's name and mailing address Department of Consumer Business PO Box 14610 Salem, OR 97309 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,084.00

Debtor	McMullen Construction, LLC	Name	Case number (if known)
3.5	Nonpriority creditor's name and mailing address Doty Pruett Wilson PC 447 State St. Salem, OR 97301	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Cascade Collections 1375 13th St. SE Salem, OR 97302	Line <u>3.5</u>	—
		<input type="checkbox"/> Not listed. Explain _____	
4.2	Keystone Law, LLC 2006 Swede Rd. Ste. 100 Norristown, PA 19401	Line <u>3.1</u>	—
		<input type="checkbox"/> Not listed. Explain _____	
4.3	Transworld Systems, Inc. Collection Agency 500 Virginia Dr. Suite 514 Fort Washington, PA 19034	Line <u>3.1</u>	—
		<input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1
5b. Total claims from Part 2

- 5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	\$ 112,546.10
5c.	\$	112,546.10

Fill in this information to identify the case:

Debtor name **McMullen Construction, LLC**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name **McMullen Construction, LLC**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Brendan
McMullen**

**PO Box 3245
Salem, OR 97302**

Crisp Properties, LLC

D 2.8
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name **McMullen Construction, LLC**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2024** to **Filing Date**

Operating a business

\$31,500.00

Other _____

For prior year:
From **1/01/2023** to **12/31/2023**

Operating a business

\$158,000.00

Other _____

For year before that:
From **1/01/2022** to **12/31/2022**

Operating a business

\$186,000.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. AWHR LLC v. Debtor	Foreclosure	Marion County Circuit Court 100 High Street NE PO Box 12869 Salem, OR 97301	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Rank & Karnes Law PC 2701 12th St. SE Salem, OR 97302	Attorney & Filing Fees	2/2024	\$25,000.00
Email or website address kevin@rankkarneslaw.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
14.1. 916 Commercial St. SE Salem, OR 97302	2/2021-1/2023

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

<input checked="" type="checkbox"/> None	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

<input checked="" type="checkbox"/> None	Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Affordable Storage 885 N Main St Independence, OR 97351	Brendan McMullen POB 3245 Salem, OR 97302	Inventory of used building equipment	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address	Date of service From-To
-------------------------	--------------------------------

26a.1. **Shelley Kennedy**
PO Box 63
Salem, OR 97308 **2017-present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address	If any books of account and records are unavailable, explain why
-------------------------	---

26c.1. **Brendan McMullen**
PO Box 3245
Salem, OR 97302

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
--	--------------------------	---

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Brendan McMullen	PO Box 3245 Salem, OR 97302	Member	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jennifer McMullen	PO Box 3245 Salem, OR 97302	Member 50% owner	May 2023 - March 2024

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Brendon McMullen	_____	_____	_____
Relationship to debtor _____			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	_____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	_____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 5, 2024

/s/ Brendan McMullen
 Signature of individual signing on behalf of the debtor

Brendan McMullen
 Printed name

Position or relationship to debtor Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
District of Oregon**

In re **McMullen Construction, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 5, 2024**

/s/ Brendan McMullen

Brendan McMullen/Member

Signer>Title

United States Bankruptcy Court
District of Oregon

In re **McMullen Construction, LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Brendan McMullen PO Box 3245 Salem, OR 97302		100%	Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 5, 2024**

Signature /s/ Brendan McMullen
Brendan McMullen

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Oregon**

In re **McMullen Construction, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for McMullen Construction, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Brendan McMullen
PO Box 3245
Salem, OR 97302

None [*Check if applicable*]

March 5, 2024

Date

/s/ Keith D. Karnes

Keith D. Karnes

Signature of Attorney or Litigant
Counsel for McMullen Construction, LLC
Rank & Karnes Law PC
2701 12th St. SE
Salem, OR 97302
503.385.8888 Fax:503.385.8899
kevin@rankkarneslaw.com